HealthSource

5.10 Release Notes
February 10, 2022

Document revision history

Publication Date : 02/07/2022
Document Edition version : v 1.0

Contact Information

Ciox Health
120 Bluegrass Valley Parkway
Alpharetta, GA 30005
Customer Care Phone Number: 877-358-6939

Copyright and Trademarks

HealthSource 5.10 Release Notes

See the following sections for detailed information on the changes for this release.

Table of Contents

Site and Health System Group Search enhancements

The Site Search has many new search enhancements to help you find the Site you are looking for quickly.

You can now search by the Health System Group which displays all the Sites linked to the group. This is very helpful when you know the group name, but not the Site name/ID.

You can also now narrow the search by address, city, state, and/or zip code.

The default filtering method is 'contains' which means the system looks for the characters anywhere in the data, regardless of the position in the data. A wildcard search can be used. See the Wildcard Search Job Aid (User Manual).

The following actions can be used in all columns

- Sorting (ascending & descending)

- Column width sizing

- Type partial search

- Type full search

- copy & paste

- Wildcard 'starts with' example: PO*

- Wildcard 'ends with' example: *Lane

- Wildcard Contains example: *Jones*

Below are the available Site Filters.

Site Search Filters
Site ID
Health System Group
Name
Dashboard Group
Address
City
State
Zip
RMO
VPO

The Site search screen has been updated in the following areas:
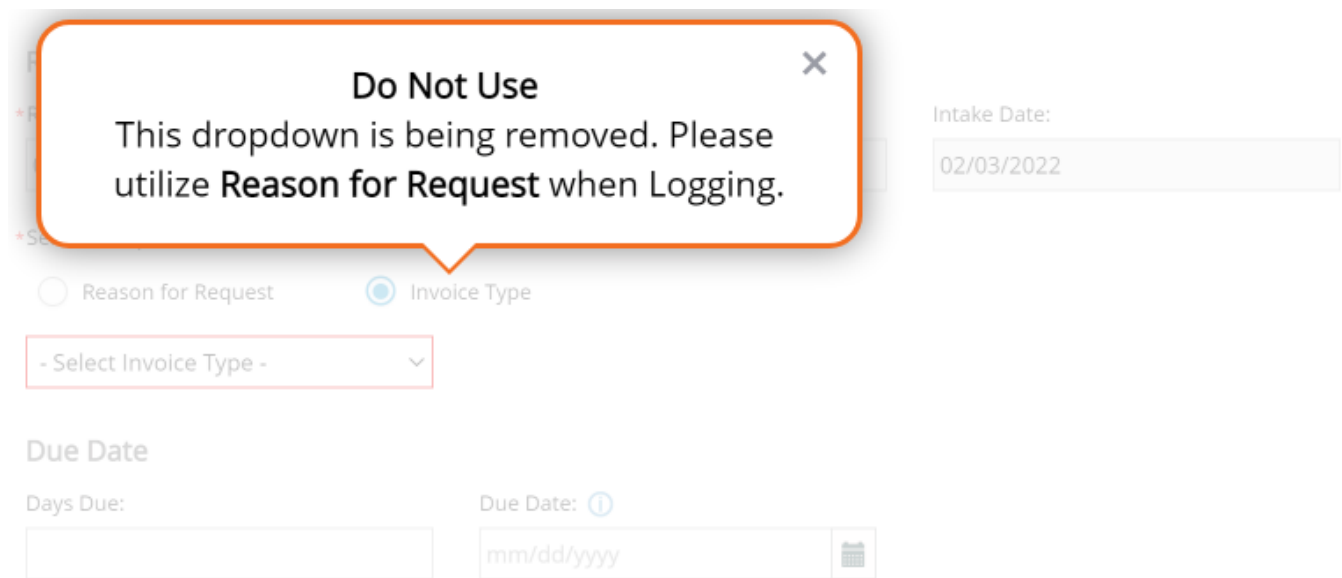
- My Dashboard

- Request Search

- Request Search New Window

- Add New Request

- STAT Request

- Import Request

- Upload Request Letters

- New Requester Team Search window

You can easily find all the Sites and their specific address when you filter by the Health System Group that the Sites are grouped under. You can filter by Health System Group if you know the *exact* group name spelling. If you don't know the exact group name, find a Site that you know is in the Group you want to filter, and cut & paste the group name into the Health System group filter field.

Invoice Code Warning Message

There is no need to use the Invoice Code radio button anymore. Instead the Reason for Request dropdown should be used. All the Primary and Secondary Reasons for Request have an Invoice code linked to them that is sent to the Back Office for pricing. If you can't find an equivalent Reason, please ask your Manager. The following message now displays when you click the Invoice Code radio button asking you to select a Reason for Request. The Invoice Code radio button will be removed from the screen soon.